

PATTERSON
Frozen Foods, Inc.

CORRESPONDENCE 1
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BOARD OF SUPERVISORS

2007 MAY -7 P 1:54

May 4, 2007

Mr. William Obrien
Chairman of the Stanislaus County Board of Supervisors
Stanislaus County
1010 Tenth Place, Suite 6700
Modesto, CA 95354

Re: Notification Under the Worker Adjustment and Retraining Notification Act Extension

Dear Sir:

On January 25, 2007, I previously notified you of our intent to sell the assets of Patterson Frozen Foods and close our plant. Our work on this transaction has been steady and continues to be ongoing. We are performing the final steps that are necessary to properly conclude this transaction. However, we will need more time to complete the sale. Accordingly, we are providing the following notice with updated information to you:

The assets of the processing plant, its warehouses and the harvesting operations located in Patterson, Ca, are being sold. We understand that the buyer will operate the facility after the completion of the sale.

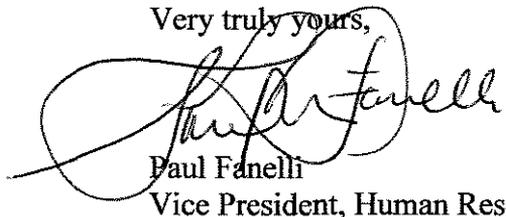
We are continuing to work with the prospective buyer, Patterson Vegetable Company, L.L.C., who is also working to conclude the sale and will begin to accept applications for open positions. We now anticipate the sale will be completed by June 5, 2007. Therefore, the plant closure and the employees' separation are expected to take place within the fourteen-day period beginning June 5, 2007.

This notice serves an extension of the required 60 day advance notice of termination as detailed in the Worker Adjustment and Retraining Notification Act (WARN Act).

A majority of the affected employees are represented by Teamsters Local 948 located at 1222 I Street in Modesto, CA 95354. The principal officer of Teamsters Local 948 is Mr. Sam Martinez. Mr. Martinez can be reached at (209) 522-9006.

The name and telephone number of the Company office to contact for further information is Paul Fanelli at (209) 892-2611, ext. 226.

Very truly yours,



Paul Fanelli
Vice President, Human Resources