#### BEHAVIORAL HEALTH AND RECOVERY SERVICES

A Mental Health and Substance Use Disorder Services Organization

Tony Vartan, MSW, LCSW



Re: AB1299 Presumptive Transfer to Stanislaus County

Hello Placing Agency Representative,

My name is Teresa-Hang Le, and I am the Presumptive Transfer Single Point of Contact (SPOC) for Behavioral Health and Recovery Services (BHRS) in Stanislaus County.

Per <u>ACL 17-77</u>, in addition to your placing agency's Presumptive Transfer Notification, the forms listed below are vital to ensure timely access to Specialty Mental Health Services. Please note, a separate Release of Information is required for each applicable agency and or caregiver. Please send, or arrange to have sent the following:

- Stanislaus County Authorization for Release of Information (Attached)
- Stanislaus County Consent for Treatment (Attached)
- Most recent mental health records; CANS, mental health assessment, and or treatment plan
- Most recent consent for medication, including the JV-220 a or b and signed JV 223

Given the nature of out-of-home placements and the intensive needs of these youth; we are seeking to be prompt in our provision of services and are requesting an expedited return of all forms and applicable documents. Please return all documents via the Stanislaus County BHRS AB1299 confidential fax line at 209-558-4245 or encrypted email to presumptive transfers. stanbhrs.org. Should you have any questions about our process please don't hesitate to contact me directly.

\*Save this file and re-open it with **PDF Adobe Acrobat Reader DC** to unlock the PDF fillable features which include the e-signature signing option.

Regards,

# Teresa-Hang Le

AB1299 Presumptive Transfer | Single Point of Contact

email: <u>TLe@stanbhrs.org</u> | email: <u>presumptivetransfers@stanbhrs.org</u>

phone: 209-247-8173 | confidential fax: 209-558-4245

Revised 3/6/2024

# **RETURN Fax Cover Sheet**

# **Presumptive Transfer Notification**

To: Teresa-Hang Le, Stanislaus Co. AB129	From:				
Phone Number: 209-247-8173	Phone Number:				
Fax Number: 209-558-4245		Fax Number:			
V. III. E III.					
Youth's Full Name:					
Youth's Place of Birth:	Youth's	s Moms First Name:			
Katie A Subclass Eligible	Child a	nd Family Team Meeting			
☐ Yes-Attach Documentation	Facilita	Facilitator Contact Information:			
□ No	Next So	cheduled Meeting Date:			
CTDTD Discourant					
STRTP Placement	mittee (IDC) Le	ttor of Diacoment Approval			
<ul><li>☐ Yes-Include Interagency Placement Com</li><li>☐ No</li></ul>	mittee (IPC) <i>Le</i>	tter oj Placement Approval			
Is the youth currently receiving Specialty N	1ental Health S	ervices?			
$\square$ Yes-Please provide CAN's, mental health $\square$ No	assessment, a	nd treatment plan			
LI NO					

## **Attachments:**

# Placing Agency AB1299/Presumptive Transfer Notification

- Stanislaus County Consent for Treatment
- Stanislaus County Consent for Telehealth
- Stanislaus County Release of Information
  - o PCP
  - o School
  - o Caregiver
  - o FFA (if applicable)
  - Other relevant agencies
  - o Emergency Contact
- Most recent mental health records: CANS, mental health assessment, and treatment plan
- JV-220, JV-220 a or b, and signed JV-223
- Fee Letter
- Medicare and Insurance Authorization

Start Date:	End Date:	Client:	ID#:	DOB:
<b>Consent to Treat</b>	:			

## **Purpose**

I would like services for myself or my child from Stanislaus County BHRS and/or its contracted providers. I understand this document contains information about services that may be provided to me or my child. I understand that I have the right to speak with a provider about the information in this document and ask questions in order to understand this information.

## My Rights

I acknowledge I was informed of my/my child's rights as a client and that I was offered the consumer rights document, which contains my/my child's rights as a client.

## **Privacy Practices**

I acknowledge I have been offered a copy of Stanislaus County BHRS and/or its contracted providers' Notice of Privacy Practices, which has information about how my/my child's private health information may be used and disclosed under the law. I understand that in certain circumstances information I share must be disclosed. For example, behavioral health providers are mandated to report if there is a reasonable suspicion of child, elder, or dependent-adult abuse or neglect; if there is a threat to my/my child's physical safety; or if there is a threat to the safety of others.

I understand that if my child is receiving services, in certain cases the provider of those services may not be able to share information with me about those services unless my child permits them to do so.

#### Services

I understand that the services that may be provided focus on mental health and substance use issues. I am aware my/my child's information and records may be shared between mental health and substance use programs and providers for the purpose of providing treatment, to the extent permitted by law.

## **Risks and Benefits of Services**

I understand behavioral health services may have risks and benefits. I am aware that behavioral health services may involve discussing difficult aspects of my or my child's life and making changes to psychiatric medication I or my child may take and/or substance use treatment. I or my child may experience uncomfortable feelings like sadness, guilt, anger, frustration, loneliness, and helplessness. I or my child may also experience an increase in the symptoms as I or my child work through issues or as my or my child's medications are being changed and/or added to in the course of treatment.

I am also aware behavioral health services have been shown to have benefits. For example, psychotherapy and/or substance use treatment may lead to better relationships, solutions to specific problems, and significant reductions in feelings of distress. Psychiatric medication may alleviate symptoms of mental health issues.

I understand there are no certainties about what I or my child will experience as I or my child receive services and how successful services will be. I understand behavioral health services require an investment of time and effort from all involved and openness to what change and success may look like.

Stanislaus County		NAME:
Behavioral Health and Recovery Services	ALL	
	SYSTEMS OF	DATE OF BIRTH:
Consent for Treatment (SCAN)	CARE	MR#:

## **Services are Voluntary**

I understand participation in behavioral health services is voluntary, except for certain situations where Stanislaus County BHRS and/or its contracted providers is legally required to provide services even if it is involuntary, such as 5150 psychiatric holds or conservatorships.

I understand that even a court orders me to participate in behavioral health services, I can still choose not to participate in services. I am aware that consequences that may arise due to my decision not to participate in court-ordered services that are my responsibility. I understand that I may speak with an attorney, probation officer, and/or Child Welfare Services worker to make the best possible decision regarding participating in court-ordered services.

## **Eligibility for Services**

Eligibility for behavioral health services is determined by a combination of laws, regulations, and local policies. I understand that if an assessment determines that I/my child is no longer eligible for behavioral health services, the reasons will be discussed with me and I will also be provided with a notice of adverse benefit determination (NOABD) that explains these reasons and information on the appeals process. I will then be given referrals to other service providers, as appropriate, that may meet my or my child's needs.

### **Service Providers**

I understand that providers come from different educational and professional backgrounds and have a variety of experience levels and licensure and that providers only provide services that are allowed by law for their specific education, experience, profession, and licensure.

I understand that Stanislaus County BHRS and/or its contracted providers may utilize some unlicensed professionals that are in the process of completing their requirements for clinical licensure but who are authorized by law to provide mental health services under the supervision of a licensed mental health professional. I understand I or my child may receive services from some of these individuals, who will clearly identify themselves, as well as their supervising provider/clinician. I understand I may call the supervising licensed clinician if I have any questions about this arrangement.

## **Availability of Providers and Crises/Emergencies**

I understand providers are generally available during regular county business hours, which are 8am - 5pm, except during county holidays. I understand that some programs have different hours of availability.

For non-urgent matters after-hours, I understand I or my child can leave messages in the provider's confidential voicemail (if they have one available) or with Stanislaus County BHRS and/or its contracted providers after-hours telephone service. For urgent or crisis situations, I or my child can contact: Stanislaus County BHRS Crisis Line at: (888) 210-2515.

For emergencies, I understand my family or I should call 911.

## **Change of Clinician/Provider**

I understand I can request a change of mental health provider at any time by completing a Change of Provider form, which is available at all clinics. I understand requesting a change of provider does not guarantee a change, and there may be significant administrative or treatment issues that may not make the change possible. I understand a supervisor or manager will provide me the reason(s) the change is not possible.

Stanislaus County		NAME:
Behavioral Health and Recovery Services	ALL SYSTEMS OF	DATE OF BIRTH:
Consent for Treatment (SCAN)	CARE	MR#:

## Fees and Billing Medi-Cal, Medicare, and/or Insurance

I understand Stanislaus County BHRS and/or its contracted providers will ask me to provide my financial information on annual basis and this information will be used to calculate service fees that I may be responsible for paying. For substance use treatment services for Drug Medi-Cal Beneficiaries, Drug Medi-Cal funding shall be accepted as payment in full.

I understand any private insurance will be billed by Stanislaus County BHRS and/or its contracted providers before billing Medicare and/or Medi-Cal. I understand I may consult with my private insurance, Medicare social worker, and/or Medi-Cal eligibility worker if I have any questions about my or my child's coverage, deductibles, and co-pays.

### **Additional Documents for Medi-Cal Clients**

I understand the Guide to Medi-Cal Mental Health Services handbook and/or the County Beneficiary Handbook for Substance Use Disorder Services contains details about behavioral health benefits for Medi-Cal beneficiaries.

## **Complaints and Grievances**

I understand I may file a complaint or grievance if I am dissatisfied with the services I or my child receives from Stanislaus County BHRS and its contracted providers. I understand I or my child will not be subjected to any penalty for filing a complaint, grievance, or an appeal. I was offered a copy of the Problem Resolution document, which explains how I can file a complaint, grievance, or appeal.

## **Complaints to the Licensure Board**

I understand that the California Board of Behavioral Sciences receives and responds to complaints regarding services provided within the scope of practice of professional clinical counselors, marriage and family therapists, licensed educational psychologists, and clinical social workers. I understand that I may contact the board online at www.bbs.ca.gov, or by calling (916) 574-7830.

### **Informed Consent**

Cianatura.

By signing, I acknowledge that I understand the information contained in this document and I agree to my receipt, or my
child's receipt, of behavioral health services in accordance with the terms described above.

Data:

oignature.	Date.

Stanislaus County
Behavioral Health and Recovery Services

Consent for Treatment
(SCAN)

SYSTEMS OF CARE

CARE

MR#:

Start Date:	End Date:	Client:		ID#:	DOB:	
Consent For	Telehealth					
substance use di	o receive telehealth so sorder providers and e with the terms of th	agree that th	is is an acceptable	mode of del	ivering health care re	lated services to
interactive audio	es include the use of and video telecomm nt is visually present.	nunication fro	m a distant locatio	n. Telehealth	services are conside	red face-to-face
Telehealth service	es will be provided to	o me for purp	oses of evaluation	, diagnosis, n	nanagement, and tre	atment.
The treating proving healthcare recor	vider performing the d.	examination	or treatment will k	eep a record	of the consultation in	n my electronic
All the information	on discussed via teleh	nealth is held	to the same privac	cy standards	as that of an in-perso	n appointment.
right to withdrav	whatever reason tele v consent for telehea s to which I would otl	lth services a	t any time without		• .	
transmission by	penefits, and consequ technology failures, in respond to emergen	nterruption a		_		•
control or author	own personal electro rity over the protection ed within my device r	on of my heal	th information tha	it may be sto	•	•
be disclosed to a Audio/visual reco	disclosed within sessi nyone without writte ording may be allowe t of the medical reco	en authorizati ed with a sepa	on, except where tarate written conse	the disclosure ent. Such reco	e is permitted and/or	required by law.
	vider may need to co derstand that my prov lth session.	•				
I have a right to for in-person visi	access covered servions: its.	ces in person.	. I understand that	non-medical	transportation bene	fits are available
Signature:	Signature: Date:					
Behavioral I	Stanislaus County Health and Recovery nsent for Telehealth	Services	ALL SYSTEMS OF CARE	NAME: DATE OF BIF	RTH:	
	(SCAN)			MR#:		

# **AUTHORIZATION FOR RELEASE OF INFORMATION**

<u>Client Information</u>				
Client Name:	Client	:ID:		
DOB:	Effective Date:			
Program:				
<u>General</u>				
The Stanislaus County Behavioral Health confidentiality laws including HIPPA (He C.F.R. Part 2. By signing this authorization has been disclosed to you from records Federal Regulations (43 C.F.R. Part 2) projected it without specific written consent of the permitted by SUD's regulations. A general information is NOT sufficient for this purcannot be used to criminally investigate for in 42 C.F.R. Part 2.  Release To/Release From  Name or other specific identification of	alth Insurance on, I acknowled in which confident the recipe person to what authorization rpose. Information or prosecute a	Portability & Accountability, accept and agree this dentiality is protected by foreign from making any furthorn it pertains or except an for the release of medication disclosed under 42 C. any client with a SUD except any client with a SUD except and the release of medication disclosed under 42 C.	ty Act), and 42 information ederal law. ther disclose of s otherwise al or other F.R. Part 2 pt as provided	
use or disclosure: Organization/Provider Co	ontact <b>Type</b> :	: Release to	Obtain From	
Release to/from:				
Contact type:				
Organization:				
Name:				
Address:				
City:		State:		
Zip:				
Phone:		Fax number:		
Stanislaus County Behavioral Health and Recovery Services	ALL	NAME:		
AUTHORIZATION FOR RELEASE OF INFORMATION (SCAN)	SYSTEMS OF CARE	DATE OF BIRTH:		

8/7/23 TB Page 1 of 5

MR#:

# **Purpose of Disclosure**

Process insurance/third party claims (Substance Abuse Remittance Only)

Care Coordination

HIE (Health Information Exchange)

Other:

# **Expiration**

If nothing is marked, this authorization will expire one (1) year from date signed.

1 Time Disclosure

6 Months

End of agency treatment

Billing &/OR Insurance Information

**Medications Prescribed** 

Screening Assessment(s)

Start date: End date:

## Information to be used or disclosed

The information that can be disclosed under this authorization includes the following, if available:

SUD General **ROI Type:** MH

Acknowledgement of All Records

**Treatment** 

Intake/Admission **Psychological** 

Information Evolution(s) Reports

Discharge **Progress** 

Review/Summary Summary/Plan

**AAPS Eligibility** School Medical History, Lab Results,

Records/Reports/IEPs **Documents Immunizations Records** 

Treatment Plan(s) **Progress Notes Legal Documents** 

Other:

Records start date: Records end date:

**Stanislaus County** 

Behavioral Health and Recovery Services

**AUTHORIZATION FOR RELEASE OF INFORMATION** 

(SCAN)

ALL SYSTEMS OF CARE

DATE OF BIRTH:

MR#:

NAME:

8/7/23 TB Page 2 of 5

## **Restrictions:**

## Terms:

- Under state and federal confidentiality provisions only the information specified can be released.
- Stanislaus County Behavioral Health and Recovery Services cannot ensure that the recipient will maintain the confidentiality of the mental health and/or SUD information authorized and released. If the person or organization obtaining this information is not a health care provider, health plan or covered under the federal privacy regulations, the information may no longer be protected by federal privacy laws including 42 C.F.R. Part 2 and could be re-disclosed.
- This authorization will be honored unless revoked in writing. Revocation may be made at any time except to the extent action has already been taken.
- Persons or organizations may not re-disclose substance abuse treatment information.
- If not otherwise specified, this authorization will expire in one (1) year from the date of signature, or 90 days of discharge from the agency, whichever is sooner.
- This authorization is voluntary. I have been given the chance to ask questions and receive answers pertaining to this document.
- A list of entities to which my information has been released can be provided by Stanislaus County Behavioral Health & Recovery services.
- A copy of this signed authorization will be considered as valid as the original.

# My Rights

- I may refuse this authorization. My refusal will generally not affect my ability to obtain treatment or payment or eligibility for benefits.
- I may inspect or obtain a copy of the health information that I am being asked to allow the use of disclosure of.

Stanislaus County
Behavioral Health and Recovery Services

AUTHORIZATION FOR RELEASE OF
INFORMATION
(SCAN)

NAME:

DATE OF BIRTH:

MR#:

8/7/23 TB Page **3** of **5** 

- I may revoke this authorization at any time with my service provider(s). I may also submit the request to the following address: Behavioral Health & Recovery Services, Medical Records, 800 Scenic Dr. Modesto, CA 95350.
- My revocation will take effect upon receipt, except to the extent that others have acted in reliance upon this authorization.
- I have a right to receive a copy of this authorization.
- Information disclosed pursuant of this authorization may be subject to redisclosure by the recipient if allowed or required by law.

By checking these boxes, I agree that I have read, understand and agree to these terms.

## **NOTICE TO CLIENT:**

I understand that signing this form is voluntary and not required to receive services with Stanislaus County Behavioral Health & Recovery Services.

## ACCESS TO MY RECORD:

**Agency Information** 

I understand I can request a copy of my record. This request will be reviewed and approved by my therapist. I understand I can also review my records with my therapist by making an appointment. This request can take 30 days to complete, and charges will apply.

## Attention: **Program: Address:** City: State: Zip: Phone: Other Copy given to client: Declined a copy Agency staff: Yes **ID Verified by:** Driver's License Other photo ID Known to agency Other:

Stanislaus County Behavioral Health and Recovery Services		NAME:
	ALL	DATE OF BIRTH:
AUTHORIZATION FOR RELEASE OF	SYSTEMS OF	DATE OF BIRTH.
INFORMATION (SCAN)	CARE	MR#:

8/7/23 TB Page **4** of **5** 

## **Additional Information**

Please note—The records released may contain alcohol and drug abuse information and/or information about Human Immunodeficiency Virus (HIV), Acquired Immunodeficiency Syndrome (AIDS), and AIDS Related Complex (ARC).

## **Alcohol/Drug Abuse:**

I authorize the release of information relating to referral and/or treatment for alcohol and drug abuse.

I **PROHIBIT** the release of information relating to referral and/or treatment for alcohol and drug abuse.

## HIV/AIDS/Sexually Transmitted Disease/Communicable Disease

I authorize the release of information relating to HIV/AIDS/Sexually Transmitted Disease/Communicable Disease.

I **PROHIBIT** the release of information relating to HIV/AIDS/Sexually Transmitted Disease/Communicable Disease.

## **SIGNATURES**

Client:	Name:	Date:
Parent/Legal Guardian:	Name:	Date:
Staff:	Name:	Date:

Stanislaus County
Behavioral Health and Recovery Services

AUTHORIZATION FOR RELEASE OF INFORMATION (SCAN)

SYSTEMS OF CARE

MR#:

8/7/23 TB Page **5** of **5** 

## FULL COST MENTAL HEALTH SERVICES

24-HOUR SERVICE

 One Day Room & Board \$1,287.50

 Ancillary Services Varies

 Professional Fees Varies

#### **OUTPATIENT SERVICES**

Crisis Intervention \$473.55 per hour Medication Support \$703.82 per hour Case Management/Brokerage \$285.35 per hour Mental Health Services \$379.45 per hour

#### **DAY SERVICES**

Day Treatment Intensive \$202.43 Full Day
Day Treatment Intensive \$144.13 Half Day
Day Rehabilitation \$131.24 Full Day

#### FULL COST SUBSTANCE USE DISORDER SERVICES

## OPIOID TREATMENT PROGRAM 21-DAY DETOX

Methadone \$1000 Buprenorphine \$1400 Buprenorphine-Naloxone \$1600

#### OPIOID TREATMENT PROGRAM MAINTENANCE

Methadone \$600 per month
Buprenorphine \$800 per month
Buprenorphine-Naloxone \$950 per month
Disulfiram \$250 per month
Naloxone 2pk \$175 each

#### RESIDENTIAL SERVICES

Room and Board \$60 per day
Withdrawal Management \$250 per day
Residential \$150 per day

#### **OUTPATIENT SERVICES**

Outpatient/IOP \$150 per hour Outpatient/IOP \$150 per hour Recovery Services \$150 per hour Case Management \$150 per hour Physician Consultation \$236 per hour

You will be charged for each service you receive, in accordance to the above amounts, or in accordance to the agreement with your insurance carrier, until you have reached your maximum fee (if applicable). If you have insurance, we will bill them for the total amount of all your services, regardless of the maximum fee (if applicable). You will be responsible for all charges not paid by your insurance company, up to the maximum fee (if applicable).

4026-0055 Rev. 3/02/20

#### INSURANCE COVERAGE INFORMATION

24-Hour Service/Day/Residential Services	Outpatient Services		
Your insurance company has quoted your coverage as% up to a maximum of \$ annual/lifetime after you have paid your deductible of \$ Your co-payment per day is	Your insurance company has quoted your coverage as% up to a maximum ofannual/lifetime after you have paid your deductible of \$ Your co-payment per visit is		

#### MAXIMUM FEE INFORMATION

	ale adjustment, proof of income, or not be eligible for this adjustment and			dmission. If the requested
Mental Health Service: The total of	ost to you, no matter how many (check	one)inpat	ient oroutpatient services	you receive, will not exceed
your maximum fee of \$	for the time period	to	*	
Substance Use Disorder Services	s: Your Medi-Cal share of cost is			

Your share of cost based on the sliding scale is: \_\_\_\_\_\_\_% of the total cost of services provided.

# MEDI-CAL IS CONSIDERED PAYMENT IN FULL FOR SUBSTANCE USE DISORDER TREATMENT SERVICES, EXCEPT IF THERE IS A "SHARE OF COST"

I agree to pay the ges for services I receive, up to my maximum fee (if applicable); in full at the time the services are rendered.  I agree to pay the ges for service I receive, up to my maximum fee (if applicable), in full within 30 days.
I again with a strong the date of service.) (We kindly request all balances be paid in full within 6
If my service is covered by Medi-Cal, Medicare or insurance, I agree to supply any Medi-Cal, Medicare, Insurance cards or information required to bill my insurance. I understand I am responsible for all charges if I do not comply.
A contracted amount of \$ to be paid by to cover the cost of my services. If does not pay all or part of the contracted fee, I will be responsible for any fee remaining.

#### PAYMENTS ARE DUE AS AGREED. PLEASE DO NOT WAIT UNTIL YOU RECEIVE A STATEMENT OF YOUR ACCOUNT.

Please note - Accounts over 90 days delinquent may be transferred to a collection agency. If you have questions about your bill, please call the Business Office at (209) 525-5377. Payments can be mailed to: BHRS Business Office, 800 Scenic Dr. Bldg. 4, Modesto, CA 95350

\*If your financial situation changes, your maximum fee will be adjusted accordingly, it is your responsibility to notify the clerical staff where you receive services.

NOTE: Fees collected for services received are non-refundable.

Client/Guardian Signature Date	SIGN H	Staff Witness	Date
STANISLAUS COUNTY BEHAVIORAL HEALTH AND RECOVERY SERVICES	ALL	NAME:	
FEE LETTER (FILE IN FINANCIAL SECTION)	SOC'S	PROGRAM:	

# **MEDICARE AND INSURANCE AUTHORIZATION**

Client Name:					
Please ask clients with MEDICARE to read this release and sign below:					
I request that payment of authorized Medicare benefits be made either to me or on my behalf to Stanislaus County Behavioral Health and Recovery Services for any services they furnish me. I authorize any holder of medical information about me to release to the Health Care Financing Administration and its agents any information needed to determine these benefits or the benefits payable to related services.					
I understand my signature requests that payment be made and authorizes release of med information necessary to pay the claim. In Medicare assigned cases, the physician or suppagrees to accept the charge determination of the Medicare carrier as the full charge and patient is responsible only for the deductible, coinsurance, and non-covered service Coinsurance and the deductible are based upon the charge determination of the Medicarrier.					
Client Signature	Date				
provided. I understand that I am financially responsible to the Stanislaus County Behavioral Health and Recovery Services for charges not covered by this assignment.  Signature of Insured  Date					
AUTHORIZATION TO RELEASE INFORMATION: I authorize Stanislaus County Behavioral Health and Recovery Services to release to my insurance company any medical information necessary for the processing of a claim. I permit a copy of this authorization to be used in place					
of the original.		Date _			
Signature of Insured:Date  (Client or Parent of Minor)					
Distribution: Original to Medical Records	Copy to Client				
STANISLAUS COUNTY SEHAVIORAL HEALTH AND RECOVERY SERVICES	ALL SOC'S	NAME:PROGRAM:			
MEDICARE AND INSURANCE AUTHORIZATION (FILE IN FINANCIAL SECTION)		MR #:			
-0056 Revised 4/03					